



# BA HERO

## FINANCIAL EDUCATION PROGRAM

### About:

The Financial Education program pairs Biliary Atresia families with professional financial advisors that understand the financial difficulties that a BA diagnosis brings. Families will receive financial advice personalized to their income, needs, and financial goals. The program is designed to teach families how to manage debt and make educated decisions to help reach their long term goals and build financial stability.

This program is also available to Spanish-speaking families. Our advisors are bilingual and the educational material is also available in Spanish.

### Involvement:

- Online Application
- Preliminary Interview
- Simple Questionnaire
- Financial Advisor Assigned
- Series of Zoom Sessions



### Goals:

- Educate
- Debt Management
- Budgeting & Saving
- Planning Ahead
- Build Financial Security

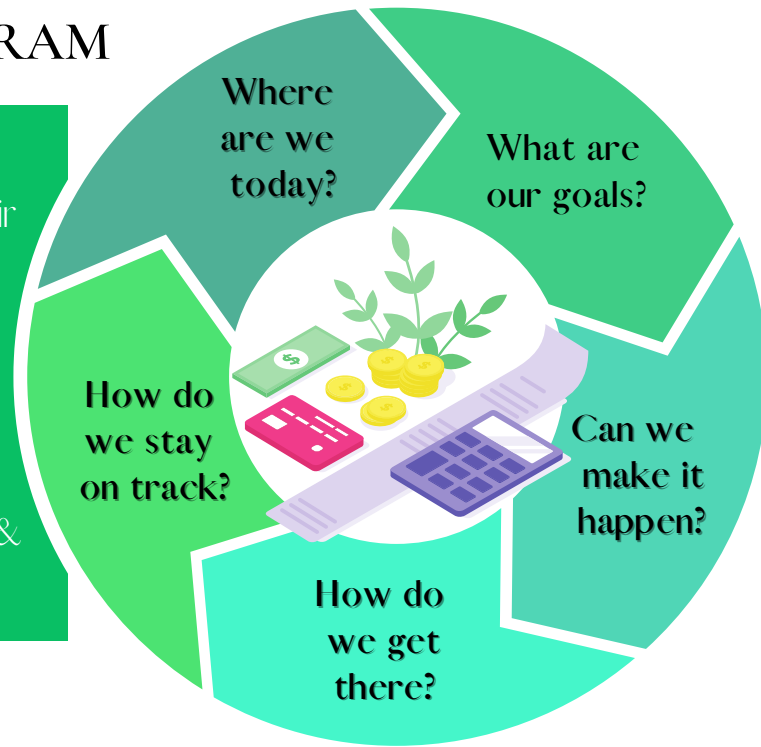


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Families will go through a 5-step process to learn more about where they are now, understand their finances, establish goals, and set strategies to achieve them.

The number of sessions will vary depending on the needs & goals of each family. Financial wellness calls will also be available to check on their progress & receive advice as needed.



## FIVE STEPS

SESSION 1: Where are we today?

SESSION 2: What are our goals?

SESSION 3: Can we make it happen?

SESSION 4: How do we get there?

SESSION 5: How do we stay on track?

